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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Huaneng Hong Kong Capital Limited**

**华能香港资本有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$400,000,000 3.375 per cents Guaranteed Bonds due 2018**

**(Bonds Stock Code: 5957)**

**(the “Bonds”)**

**unconditionally and irrevocably guaranteed by**

**China Hua Neng Group Hong Kong Limited**

*(incorporated with limited liability under the laws of Hong Kong)*

*Joint Global Co-ordinators*

**J.P. Morgan**

**Bank of China**

**Wing Lung Bank Limited**

*Joint Bookrunners and Joint Lead Managers*

J.P. Morgan

Bank of China

Wing Lung  
Bank Limited

CCB International

DBS Bank  
Ltd.

Goldman  
Sachs (Asia)  
L.L.C.

ICBC (Asia)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors only, as described in the offering circular dated 4 June 2013. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or around 13 June 2013.

By Order of the Board

**Huaneng Hong Kong Capital Limited**

**华能香港资本有限公司**

**Zheng Xiangyun**

*Sole Director*

As at the date of this announcement, the sole director of Huaneng Hong Kong Capital Limited 华能香港资本有限公司 and China Hua Neng Group Hong Kong Limited is Zheng Xiangyun.

11 June 2013